

Objectives

- Liquid, renewable and advanced transport fuels (RESFuels), can be integrated in existing infrastructures and thereby serve as a relatively short-term CO₂ mitigation strategy
- Co-processing of biomass towards RESFuels is possible in existing infrastructures such as power plants, gasifiers, refineries and chemical plants
- Aim of the study is to:
 - *Present possibilities* for greening existing fossil fuel infrastructures as driver for the development of advanced biofuels
 - *Identify barriers* for commercialization of the technologies required for greening

Integration options of RESFuels into fossil infrastructures

- The main integration options maybe direct and indirect as shown in Figure 1.
- *Direct options:*
 - Blending of biogenic feedstock with a fossil-based process stream followed by co-processing in a downstream conventional unit
 - Substitution of a conventional part of a liquid fuel production chain by a bio-based one
- *Indirect options:*
 - Indirectly contribute to enable the development of biomass market and infrastructures
 - *Biomass co-firing* in power plants
 - Combined heat and power in *District Heating networks (DH)*

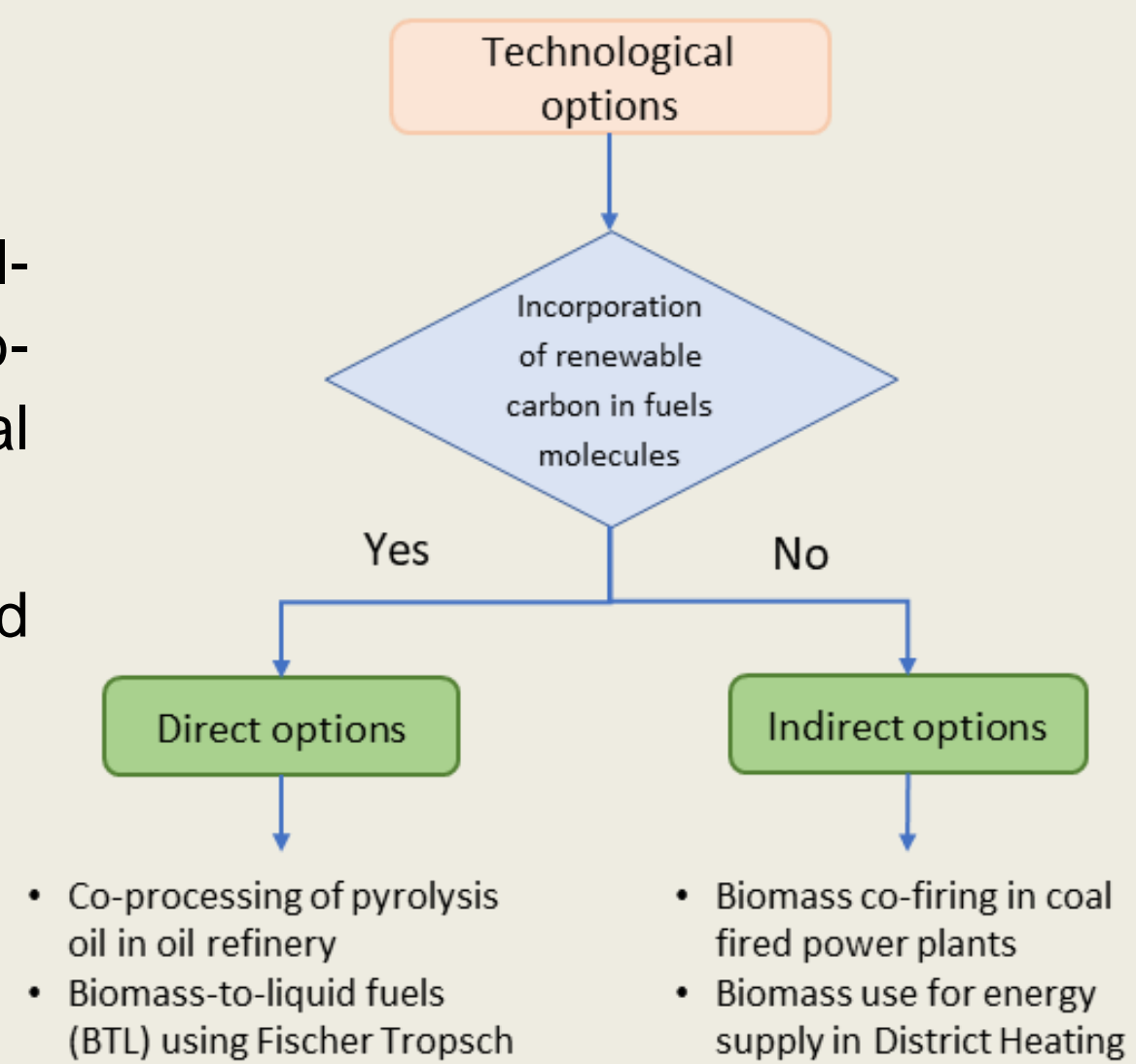
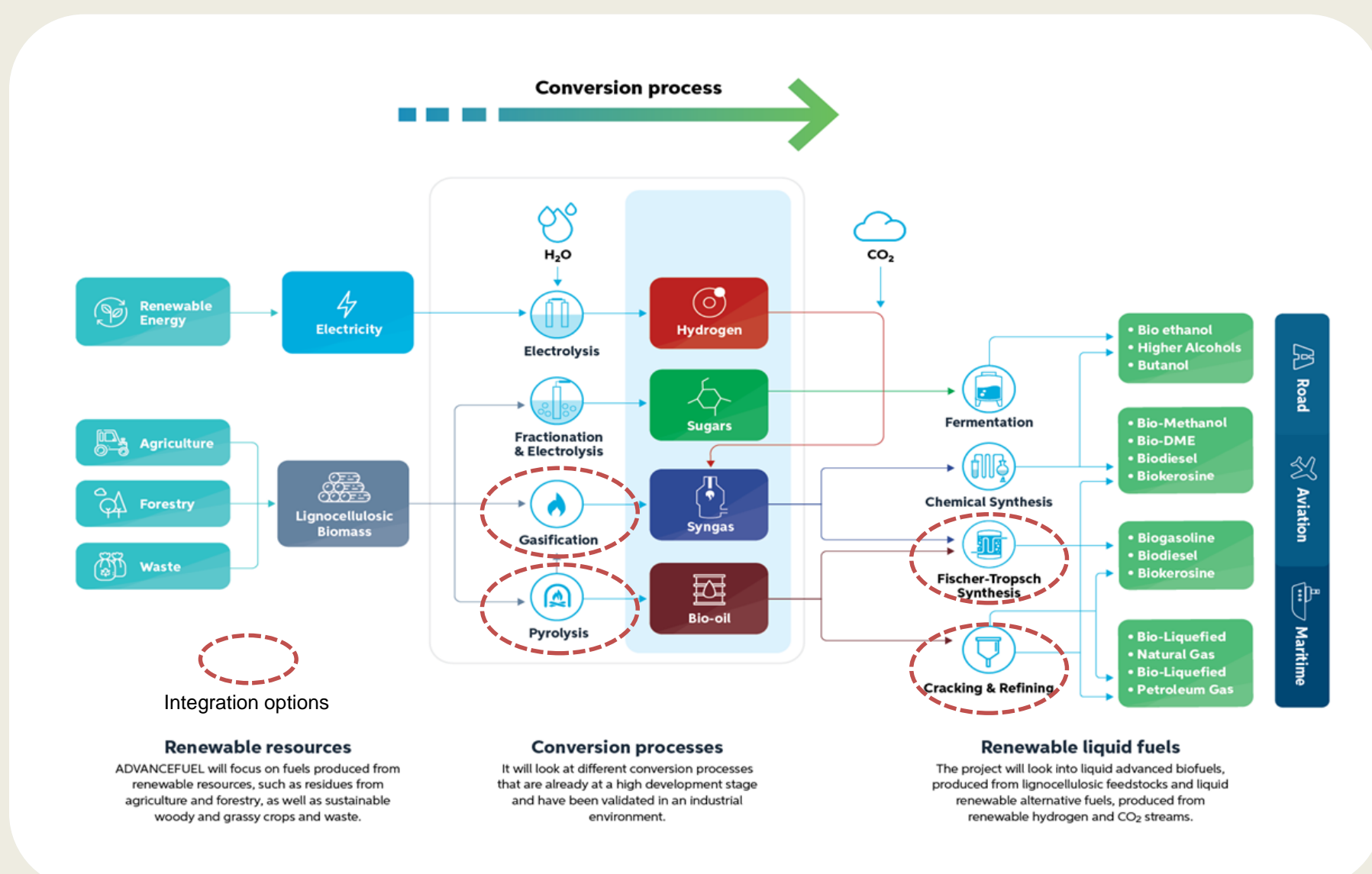


Figure 1 Technological options which can facilitate biomass use and green fossil fuel infrastructures

Methodology

Step 1. Identification of potential integration points from a variety of conversion processes for the production of advanced transport fuels



Step 3. identification of *Opportunities* and *Barriers* for commercialization of the technologies required for greening the fossil fuel infrastructure. Example:

Direct option	Opportunities	Barriers
Bio-oil co-processing within an oil refinery	Technological <ul style="list-style-type: none"> ▪ TRL of biomass pyrolysis: 6 or higher Economic <ul style="list-style-type: none"> ▪ Co-processing bio renewable feeds and fuels in existing refinery units, more profitable than the stand-alone case Supply chain <ul style="list-style-type: none"> ▪ Established infrastructure of refineries for long-distance sea transport ▪ Bio-oil imports can be facilitated together with oil imports 	Technological <ul style="list-style-type: none"> ▪ Current blending ratios of 2-10% lead to rather low scale-up feasibility ▪ Presence of water and oxygenated organic compounds <ul style="list-style-type: none"> ○ affects yields and conversion rates ○ need for stainless steel piping ▪ Alkali metals deactivate catalysts ▪ Differences in yields between pilot and commercial scale projects Economic <ul style="list-style-type: none"> ▪ Co-processing highly sensitive to the crude prices and refinery feed rates Supply chain <ul style="list-style-type: none"> ▪ Discontinuous production, variety and storage of biomass feedstock transportation chains, required pretreatments to accomplish energy densification ▪ Challenge of the decentralized production of pyrolysis oil and its transfer to the oil refineries
Indirect option	Biomass co-firing with coal	Technological <ul style="list-style-type: none"> ▪ Exploiting existing infrastructures to establish biomass-supply infrastructure where lacking. ▪ Large number of coal-fired power plants makes biomass co-firing an option in many EU countries ▪ Roughly two-thirds of about 150 coal-fired power plants in Europe presently use biomass either as pilot tests or in commercial use Economic <ul style="list-style-type: none"> ▪ Co-firing in existing boilers costs about 2–5 times less to implement than other bio-electricity generating options ▪ It costs less than range compared to other renewable energy based electricity options ▪ Cost of retrofitting a coal-based plant is lower than a dedicated 100% biomass plant Supply chain <ul style="list-style-type: none"> ▪ Start-up biomass supply chains, also suitable as feedstock for 2nd generation biofuels ▪ Uncertain biomass supplies do not jeopardize the fuel supply for power plant

Step 2. Mapping of relevant European fossil-based facilities indicating integration points of biomass into existing fossil-based infrastructures

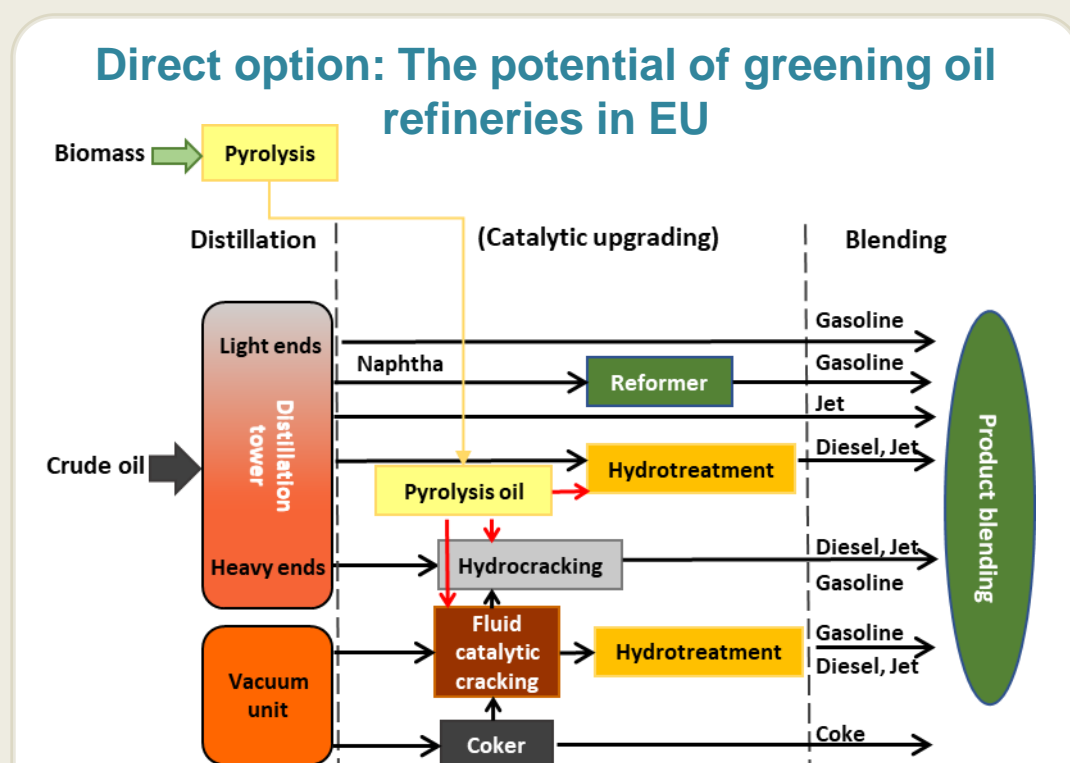


Figure 2 Refinery insertion points (red arrows) for HDO Bio-oils (Karatzos et al., 2014)

Table 1 Refinery capacity in EU 27, including mineral oil refining and for FCC units (Barthe et al., 2015)

Country	Charge capacity in Mm ³ /yr			
	No of oil refineries	Crude	Catalytic cracking	Catalytic hydrocracking
Austria	1	12.1	1.5	8.1
Belgium	4	42.9	7.8	39.9
Bulgaria	1	6.7	1.4	3.7
Cyprus	0			
Czech Republic	4	10.6		6
Denmark	2	10.1		2.5
Estonia	0			
Finland	2	15.1	3.3	5.2
France	11	86.9	18.1	4.2
Germany	13	140.3	20.3	11.8
Greece	4	24.5	4.4	2.5
Hungary	1	9.3	1.4	7
Ireland	1	4.1		2.5
Italy	15	135.6	18.7	17.6
Latvia	0			
Lithuania	1	11	2.5	8.9
Luxembourg	0			
Malta	0			
Netherlands	5	68.9	5.9	11.5
Poland	5	28.6	1.9	8.5
Portugal	2	17.7	2.4	0.5
Romania	9	31.2	6.4	0.1
Slovakia	1	6.7	1	2.4
Slovenia	0	0.8		
Spain	10	73.8	11.1	7.6
Sweden	5	25.4	1.7	2.8
United Kingdom	9	102.5	25.8	2.1
EU-27	106	864.8	135.4	78.9

Indirect option: The potential of greening coal-fired plants in EU

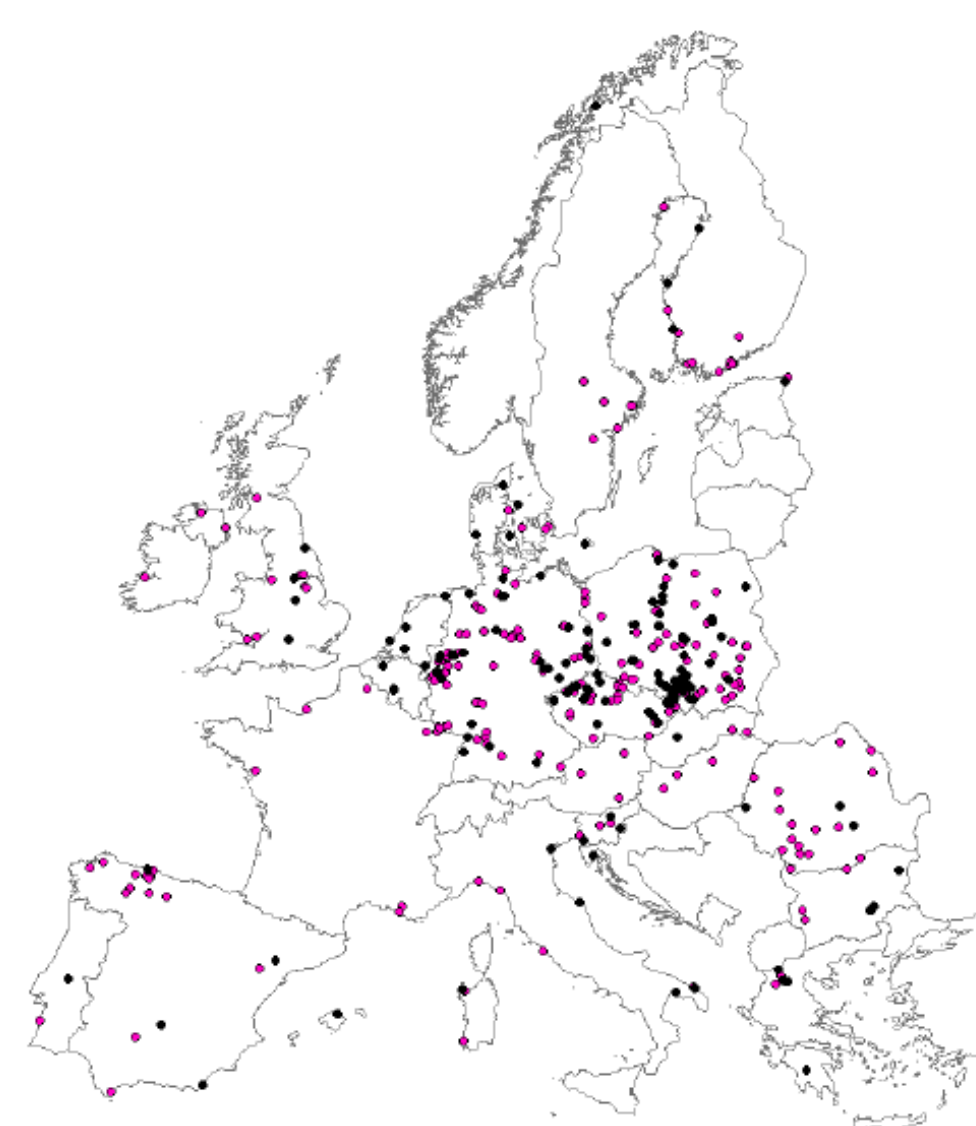


Figure 3 Data corresponding to coal-fired power plants, taken from the Chalmers Power Plant Database for Europe (Cintas et al. 2019)

- Black dots: coal fired plants constructed after 1990 and considered economically feasible for retrofitting for biomass co-firing
- Purple dots: plants not available for retrofitting (constructed before 1991)

Conclusions

- Using existing fossil fuel infrastructures to incorporate biomass constitutes a low-risk option for ramping up renewable fuels in the EU
- Biofuels production processes to be part of a long-term climate strategy, require incentives and overcoming of technological barriers in order to be ramped up over time, eventually phasing out fossil-based infrastructures (e.g. coal-fired plants)
- Biomass to Liquid (BTL) production is mainly constrained by the biomass gasification technology
- Bio-oil integration into refineries suffers from scale-up issues
- District heating (DH) systems in EU represent a large heat sink
- Co-firing and DH are secondary technological options which prepare the conditions for regions where biomass infrastructures are missing, avoiding however lock-in situations.