



Practicalities of sustainability reporting in international supply chains

Supergen webinar

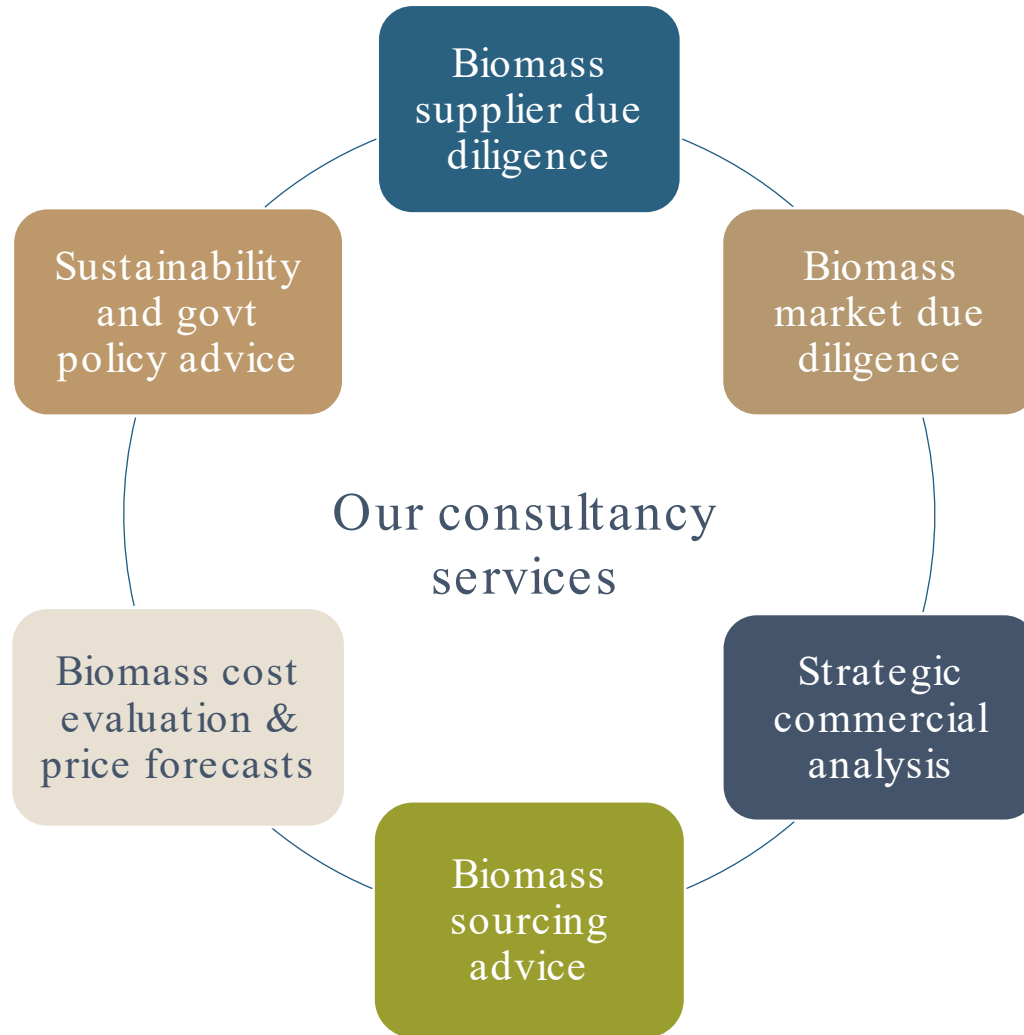
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www.hawkinswright.com



Our biomass services



- Regular multi-client reports
- **Outlook for Wood Pellets** – providing in-depth analysis on supply, demand, costs and prices
- **Forest Energy Monitor** – monthly report covering news, analysis and prices
- Leading advisor to biomass market players



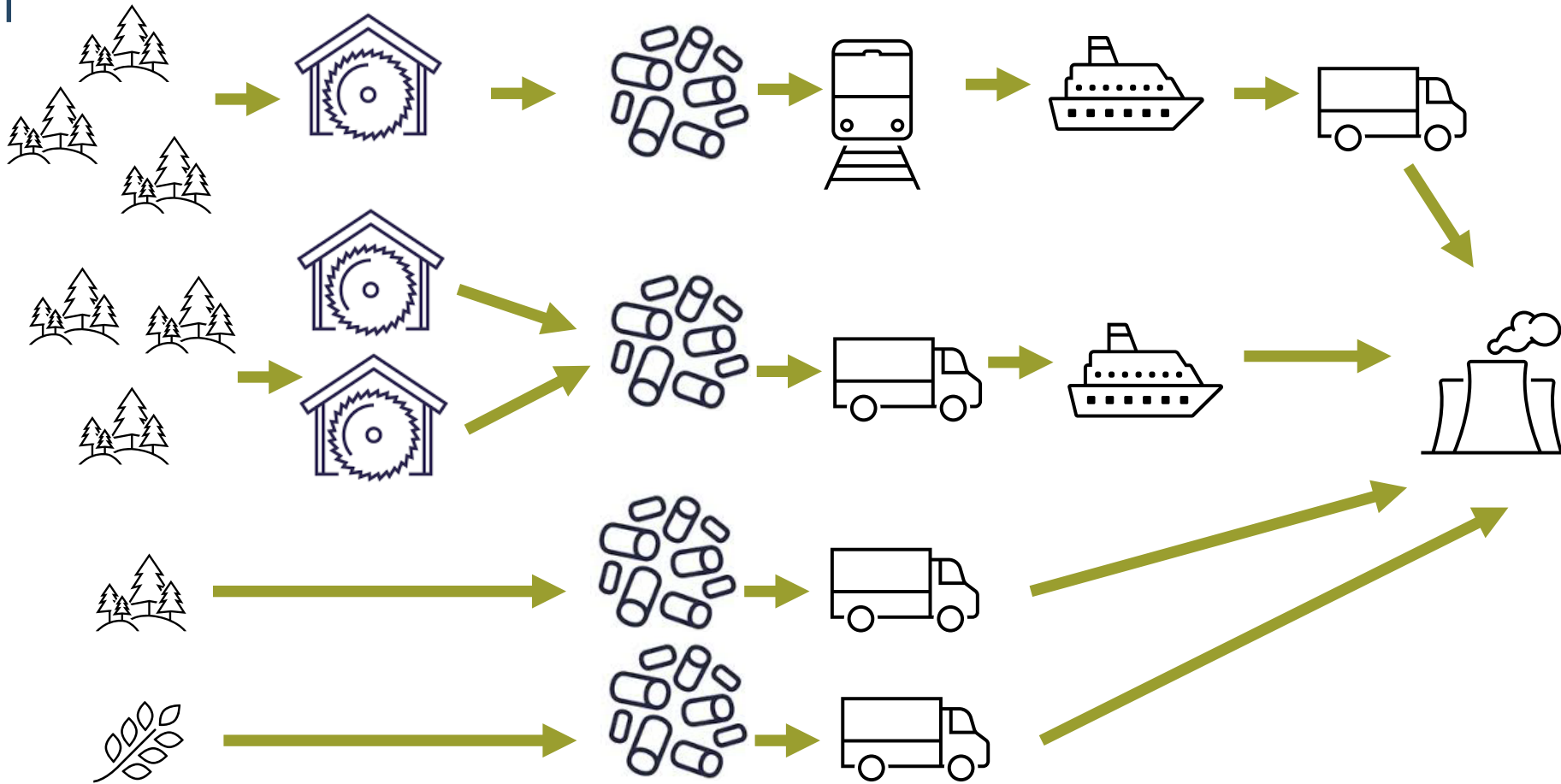
Biomass users' commercial needs



- Domestic supply chains can rarely fulfil all of these requirements
- Imports are a necessary supplement to local resources
- NB: large biomass users span multiple sectors:
 - Aviation, shipping
 - Heavy industry
 - Chemicals
 - Power/ BECCS



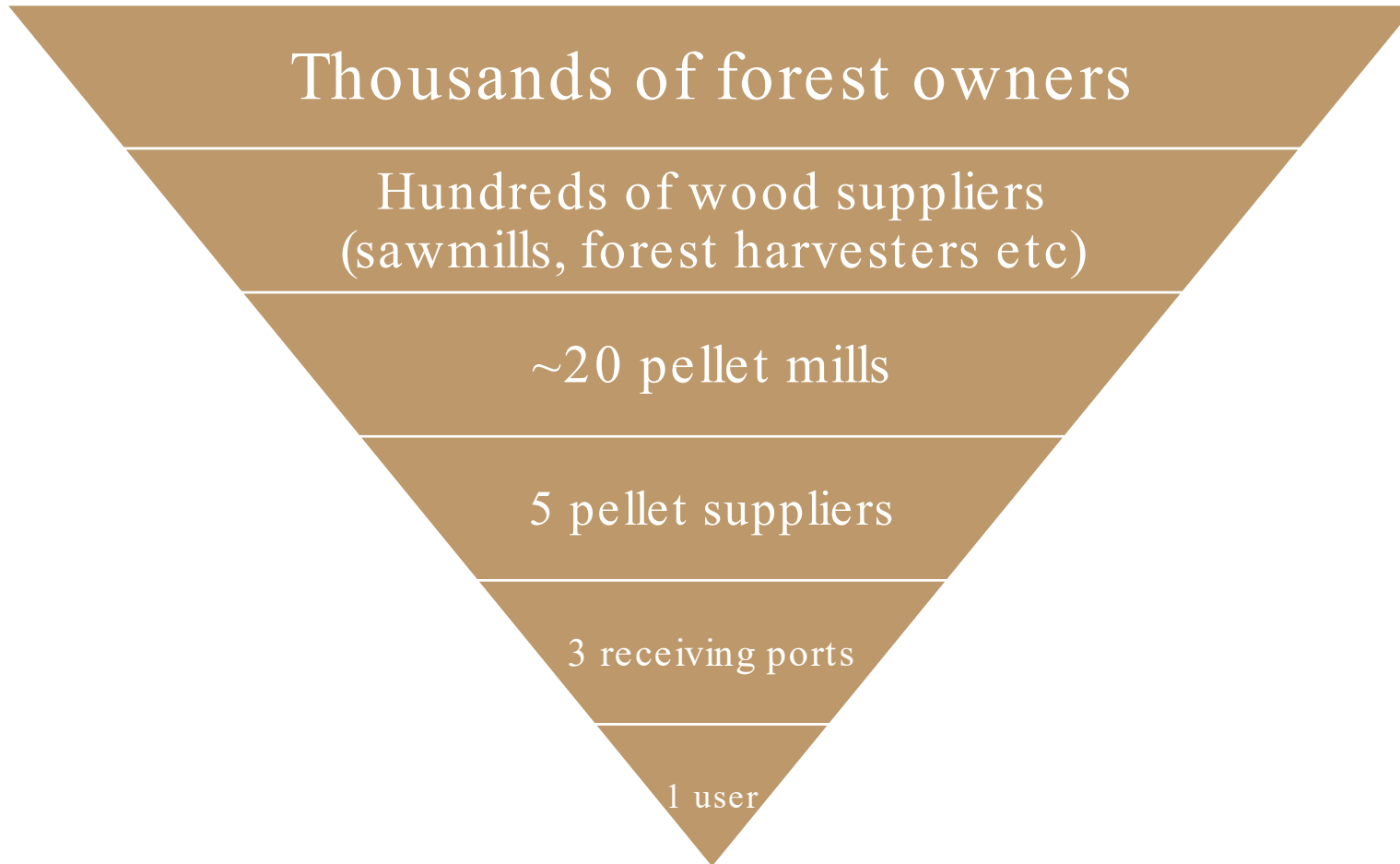
Infographic of typical sourcing for a large user



- Multiple supply regions
- Wide range of transport modes
- Multiple handling steps
- Co-mingling of product with different origins/ attributes
- Interchangeable roles e.g. producer/ trader/ user



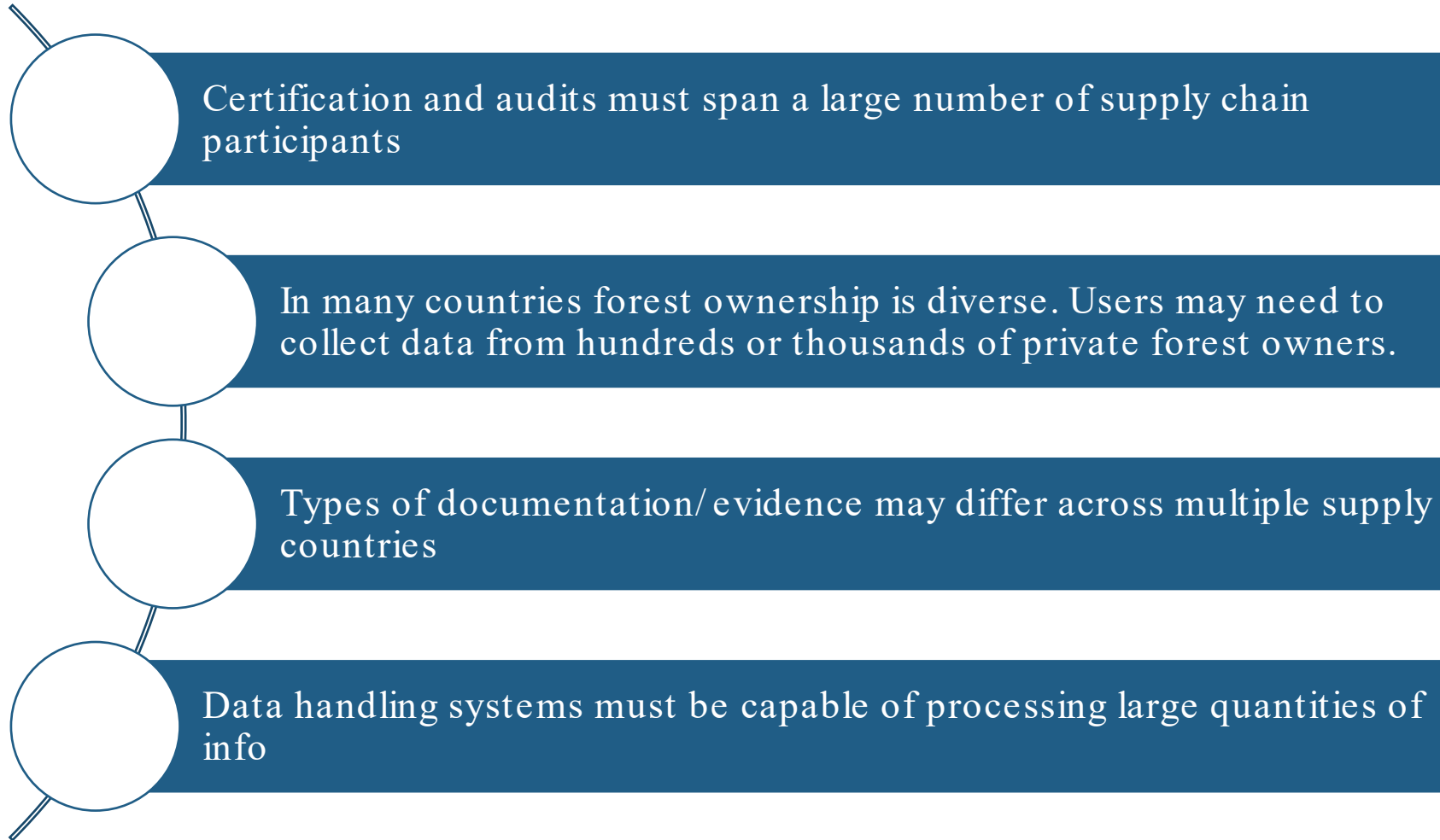
Compliance must span many supply chain actors



- Large number of supply chain actors
- Sustainability certifications, knowledge, resources will vary
- Upstream players will be dealing with multiple sectors/products

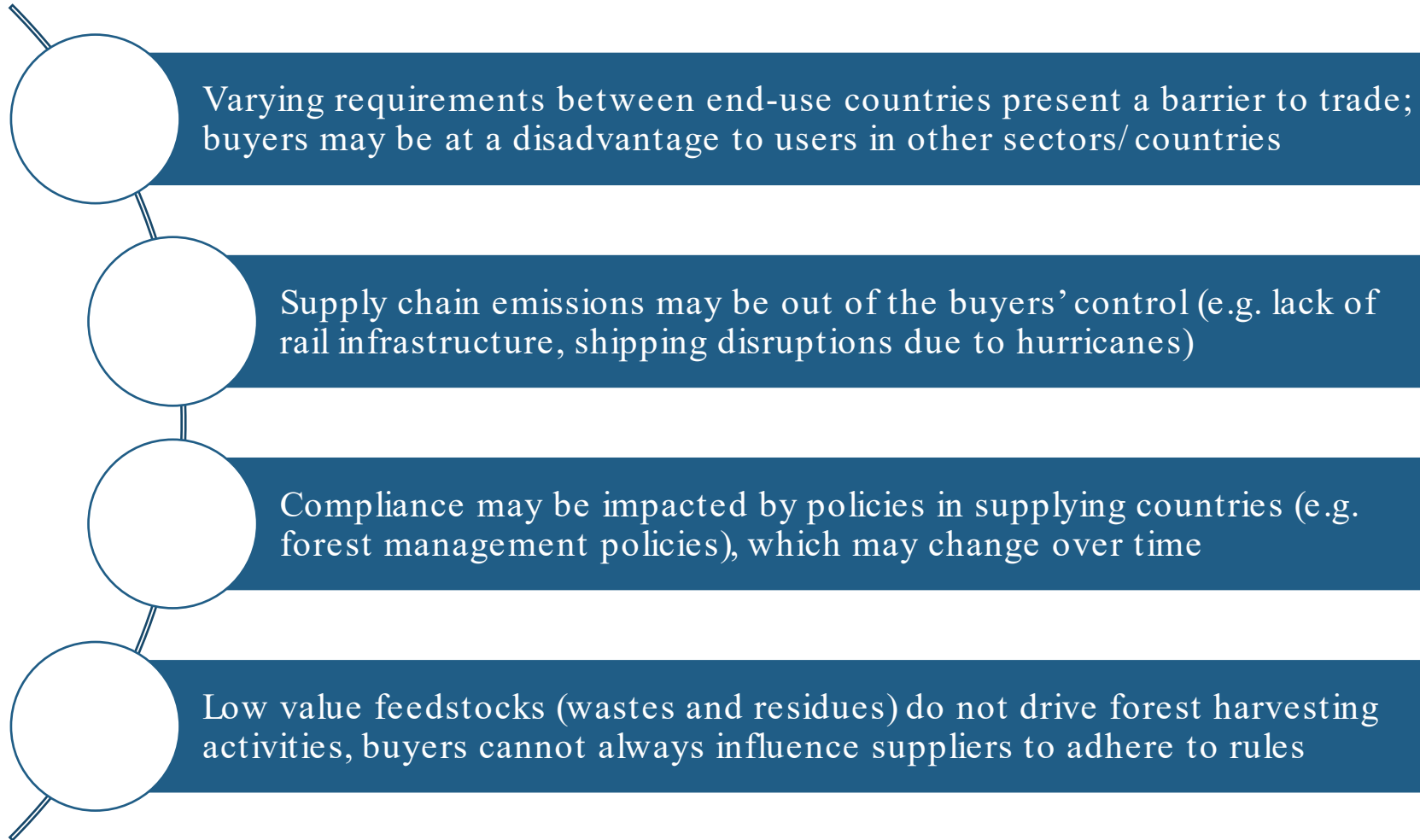


Sustainability challenges - complexities



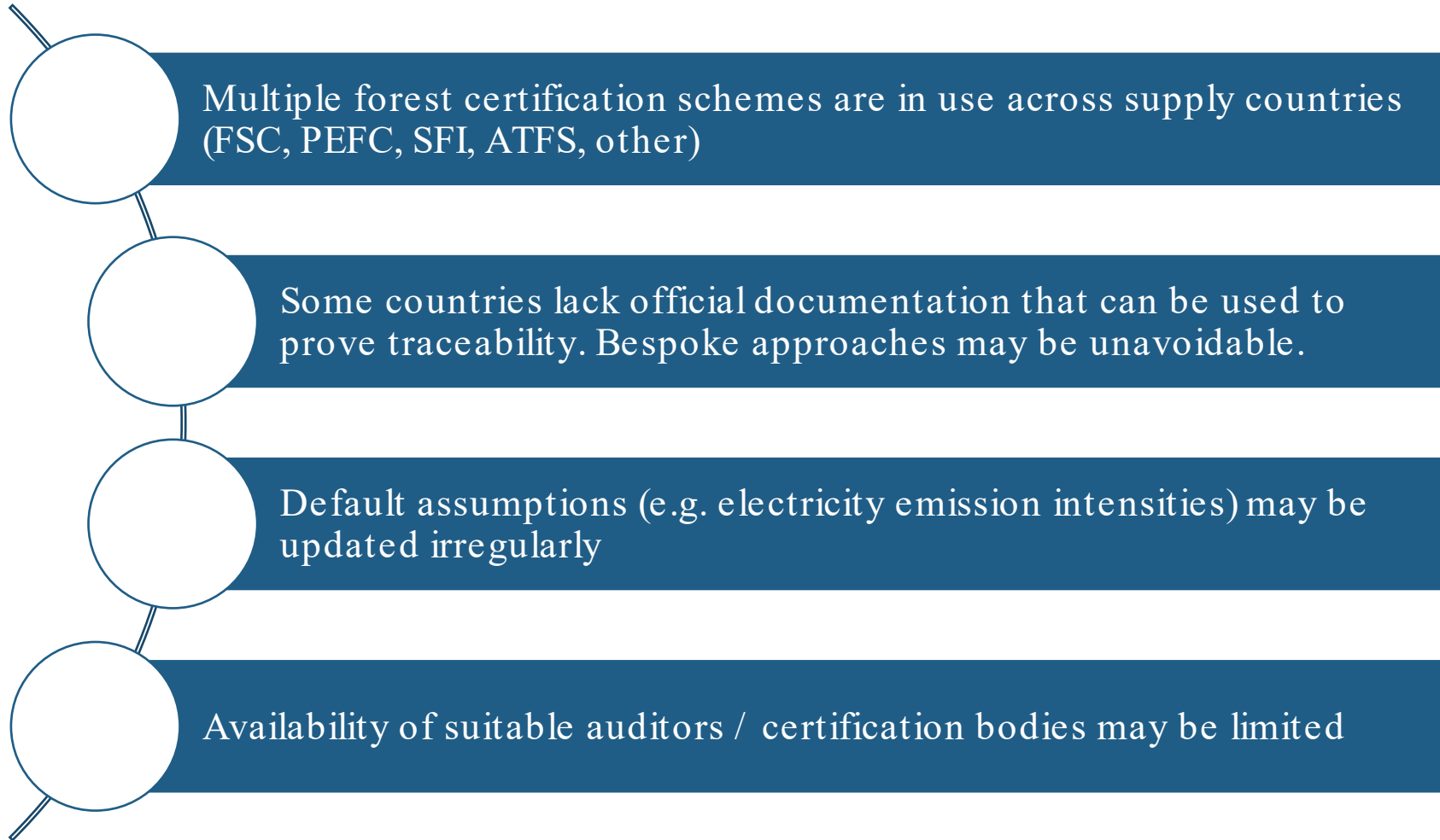


Sustainability challenges - commercial





Sustainability challenges - data and evidence availability





Conclusions: what a good framework needs to do

Prevent unsustainable practices

Drive continued improvements in traceability and GHG

Recognise the commercial risks and realities behind large volume supply chains

Not hinder development of a liquid market

Respect regional differences in supply countries

Be workable for complex supply chains and portfolio procurement



Thank you for listening

If you have any questions,
please contact me:

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